2017 FLORIDA AFFORDABLE HOUSING SUPPLY & DEMAND ANALYSIS BY COUNTY													
MSA	County	HUD 2017 Med. Inc.	Minimum Income	Maximum Income	% W/in Band	Total HH	IQН	IQRH	Supply	Level of Effort	∐ IQRH	RPD	RICO
<u>Miami</u>	Large <u>Miami-Dade</u>	\$51,800	\$25,470	\$47,130	20.5% 21.6%	4,137,145 958,906	848,228 207,124		117,526 34,396	29.4% 32.7%	5,746 1,567	282,066 70,917	145.8 157.5
Ft. Lauderdale West Palm-Boca Raton	<u>Broward</u> Palm Beach	\$64,100 \$67,900	\$25,740 \$25,680	\$47,550 \$47,490	20.9% 21.0%	747,887 593,376	156,308 124,609		13,743 10,035	21.1% 20.8%	899 664	51,483 38,169	155.7 149.0
Tampa-St. Petersburg	Pinellas Duval	\$59,800 \$64,400	\$20,190 \$22,740	\$37,320 \$42,000	20.1% 21.1%	441,515 374,144	88,745 78,944	36,651	6,631 11,002	18.1% 27.7%	302 507	30,020 28,767	145.3 137.3
Jacksonville Tampa-St. Petersburg	Hillsborough	\$59,800	\$20,190	\$37,320	17.7%	532,763	94,299	50,429	17,133	34.0%	877	33,296	136.3
Orlando	<u>Orange</u>	\$58,400	\$20,700	\$38,280 large	20.1% % of total	488,554 50.6%	98,199 <i>51.4%</i>	54,000 59.1%	24,586 <i>61.9%</i>	45.5%	930 60.9%	29,414 58.0%	123.9
Ft. Myers-Cape Coral	Medium <u>Lee</u>	\$57,900	\$20,790	\$38,460	19.8% 19.9%	3,514,864 300,992	695,841 59,897	241,746 21,024	63,595 4,096	26.3% 19.5%	3,277 402	1 78,151 16,928	149.3 184.5
Lakeland-Winter Haven Sarasota-Bradenton	<u>Polk</u> Sarasota	\$52,500 \$65,500	\$18,390 \$22,080	\$34,020 \$40,830	19.7% 19.3%	248,755 191,796	49,005 37,017		3,477 1,209	20.3% 11.4%	203 169	13,651 9,361	167.2 165.7
Melbourne-Titusville	<u>Brevard</u>	\$61,700	\$21,240	\$39,270	20.1%	247,426	49,733	15,462	3,384	21.9%	194	12,078	162.0
<u>Tallahassee</u> Fort Walton Beach	<u>Leon</u> Okaloosa	\$68,400 \$71,500	\$21,960 \$21,510	\$40,650 \$39,750	19.0% 17.5%	117,555 82,550	22,335 14,446	6,149	2,661 462	18.8% 7.5%	145 109	11,458 5,687	161.3 159.3
Pensacola Pensacola	<u>Santa Rosa</u> <u>Escambia</u>	\$62,000 \$62,000	\$20,130 \$20,130	\$37,200 \$37,200	14.1% 20.3%	64,314 124,403	9,068 25,254	3,157 11,018	226 2,085	7.2% 18.9%	121 95	2,931 8,933	154.8 153.7
Gainesville Sarasota-Bradenton	Alachua Manatee	\$65,200 \$65,500	\$22,080 \$22,080	\$40,830 \$40,830	18.5% 19.6%	108,736 156,440	20,116 30,662		2,560 2,988	22.1% 25.9%	141 231	8,999 8,559	152.9 152.8
Tampa-St. Petersburg Daytona Beach	Pasco Volusia	\$59,800 \$54,300	\$20,070 \$19,560	\$37,080 \$36,150	20.6% 22.1%	204,501 223,267	42,127 49,342	11,981	2,668 5,187	22.3% 31.4%	117 136	9,313 11,337	152.2 148.1
<u>Jacksonville</u>	<u>St. Johns</u>	\$64,400	\$22,740	\$42,000	16.5%	92,540	15.269	5,944	1,124	18.9%	138	4,820	147.6
Ocala Jacksonville	<u>Marion</u> <u>Clay</u>	\$51,500 \$64,400	\$17,040 \$22,740	\$31,530 \$42,000	20.2% 18.2%	145,825 75,742	29,457 13,785		1,667 919	20.0% 19.4%	60 80	6,667 3,816	146.3 142.2
<u>Orlando</u>	Seminole Citrus	\$58,400 \$45,000	\$20,700 \$17,670	\$38,280 \$32,640	16.7% 22.5%	180,656 64,420	30,170 14,495	2,940	4,599 596	35.8% 20.3%	153 20	8,249 2,344	138.4 135.4
Panama City Ft. Pierce-Port St. Lucie	Bay St. Lucie	\$56,700 \$58,000	\$20,070 \$20,190	\$37,140 \$37,320	19.8% 21.2%	75,048 117,704	14,860 24,953		1,774 2,432	29.4% 31.7%	80 79	4,268 5,246	133.2 132.8
Ft. Pierce-Port St. Lucie Naples	Martin Collier	\$58,000 \$68,300	\$20,190 \$24,780	\$37,320 \$45,810	17.5% 20.4%	69,407 152,606	12,146 31,132		858 3,933	26.5% 39.7%	79 163	2,384 5,977	132.3 130.4
Vero Beach	Indian River	\$61,900	\$20,430 \$20,700	\$37,770	22.4% 19.8%	65,951 135,369	14,773 26,803	5,599	2,269 3,211	40.5% 46.3%	55 138	3,330 3,728	118.9 118.1
Orlando Punta Gorda	<u>Lake</u> <u>Charlotte</u>	\$58,400 \$54,500	\$19,710	\$38,280 \$36,450	20.9%	81,942	17,126	4,057	1,591	39.2%	-24	2,466	114.5
S <u>Orlando</u> S <u>Tampa-St. Petersburg</u>	<u>Osceola</u> <u>Hernando</u>	\$58,400 \$59,800	\$20,700 \$20,070	\$38,280 \$37,080	22.0% 23.0%	112,160 74,759	24,675 17,195	9,913 3,327	5,959 1,660	60.1% 49.9%	168 25	3,954 1,667	106.2 104.7
	Small			medium	% of total 20.7%	43.0% 521,419	42.1% 107,717	35.8% 34,722	33.5% 8,875	25.6%	34.7% 417	36.7% 25,847	172.6
Delay Court	<u>Sumter</u>	\$60,000 \$57,600	\$20,970 \$20,370	\$38,760 \$37,650	18.6%	59,234 43,417	11,018 8,032	4,187	203 413	4.8% 15.5%	135 43	3,984 2,251	292.3 201.0
Palm Coast	<u>Flagler</u> <u>Walton</u>	\$58,800	\$20,190	\$37,320	18.5% 22.0%	26,689	5,872	2,046	203	9.9%	33	1,843	193.4
1 5	<u>Monroe</u> <u>Highlands</u>	\$68,700 \$42,200	\$31,050 \$16,740	\$57,360 \$30,960	20.9% 22.0%	35,293 44,080	7,376 9,698	2,984	1,203 918	32.9% 30.8%	48 23	2,451 2,066	190.1 172.1
6	Columbia Washington	\$53,500 \$47,900	\$19,650 \$18,630	\$36,330 \$34,470	21.6% 18.2%	25,566 8,822	5,522 1,606	2,174 813	501 33	23.0% 4.1%	12 3	1,673 780	166.4 163.0
<u>Jacksonville</u>	<u>Nassau</u> Union	\$64,400 \$49,600	\$22,740 \$19,350	\$42,000 \$35,760	19.1% 22.8%	31,912 4,126	6,095 941	1,697 283	460 0	27.1% 0.0%	28 10	1,237 283	161.6 160.7
<u>Gainesville</u>	<u>Gilchrist</u> <u>Dixie</u>	\$65,200 \$47,400	\$22,080 \$19,710	\$40,830 \$36,390	20.1% 25.3%	6,402 6,334	1,287 1,603	279	0	0.0% 0.0%	3 0	279 337	157.1 156.7
Baker	Baker	\$59,100	\$20,400	\$37,710	17.3%	8,999	1,557	571	80	14.0%	18	491	154.8
Wakulla	<u>Calhoun</u> Wakulla	\$40,700 \$63,900	\$16,380 \$22,950	\$30,270 \$42,390	20.2% 20.2%	5,052 10,890	1,021 2,200		0 64	0.0% 10.0%	0 5	216 579	154.3 154.1
5	Lafayette Liberty	\$50,800 \$52,700	\$20,340 \$20,250	\$37,590 \$37,440	23.0% 17.6%	2,683 2,478	617 436	65	0	0.0% 0.0%	-1 0	226 65	154.0 151.3
7	<u>Levy</u> Holmes	\$45,700 \$46,000	\$18,690 \$16,740	\$34,530 \$30,960	22.6% 18.8%	16,355 7,116	3,696 1,338		233 38	19.4% 13.6%	-2 3	970 241	149.0 142.7
<u>Tallahassee</u>	<u>Gadsden</u> Okeechobee	\$68,400 \$44,800	\$21,960 \$16,830	\$40,650 \$31,080	22.4% 20.3%	17,198 14,044	3,852 2,851	1,418 827	469 255	33.1% 30.8%	7 12	949 572	139.4 136.6
<u>Tallahassee</u>	<u>Jefferson</u> <u>Taylor</u>	\$68,400 \$45,400	\$21,960 \$17,700	\$40,650 \$32,700	19.5% 24.6%	5,590 8,113	1,090 1,996	353	75 137	21.2% 25.3%	1 2	278 404	134.8 133.8
2 3	Putnam	\$37,900	\$16,200	\$29,970	21.6%	28,668	6,192	1,459	525	36.0%	2	934	133.7
1 5	Glades Hendry	\$38,000 \$42,900	\$16,410 \$16,350	\$30,330 \$30,210	21.3% 23.5%	4,864 12,521	1,036 2,942	1,022	50 361	23.5% 35.3%	2 3	163 661	130.8 129.4
6	Suwannee Hamilton	\$47,100 \$44,700	\$17,100 \$20,580	\$31,650 \$38,010	21.9% 19.7%	16,520 4,751	3,618 936	331	203 109	33.8% 32.9%	7 1	398 222	127.7 122.0
3	Gulf Bradford	\$49,700 \$53,600	\$17,460 \$18,090	\$32,280 \$33,450	17.5% 18.6%	5,634 9,470	986 1,761		101 150	34.7% 37.1%	4 1	190 254	121.1 118.5
	Madison Jackson	\$43,200 \$47,800	\$19,050 \$18,450	\$35,220 \$34,140	21.3% 21.7%	6,878 17,300	1,465 3,754	303	116 579	38.3% 56.8%	-1 5	187 440	115.0 104.5
2	<u>Franklin</u>	\$49,400	\$20,070 \$17,700	\$37,080 \$32,700	19.3% 21.7%	4,425	854	235	137	58.3% 86.0%	2 3	98	94.7
3 4	Hardee DeSoto	\$41,300 \$41,000	\$17,700	\$32,700	22.8%	8,219 11,776	1,784 2,685	849	460 799	94.1%	5	75 50	67.0 59.4
	Florida		Large	Med.	20.2% Small	8,173,428 6.4%	1,651,786 6.5%		189,996 4.7%	28.1% % of total	9,440 4.4%	486,064 5.3%	
		Go = LOE	< 25%	< 20%	< 10%			8.3% IQRH/Total HHs Level of Effort = Supply of Affordable Units/IQRH					
		Slow = LOE Stop = LOE	25-40% >40%	20-30% > 30%	10-30% > 30%		LOE = RPD =		_			-	
	Underline DDA-2017 IQH =							Remaining Potential Demand = IQRH-Supply Income-Qualified Households					
RICO = Rank Individual Counties Orderly IQRH = Color Coding is Based on Fairness (LOE) not Feasibility								Income-Qu	ualified Re	nter Househ	olds		

Color Coding is Based on Fairness (LOE) not Feasibility
Not a Substitute for Individual Project Analysis